

August 6, 2007

MS Acquisition Company
3055 Wilshire Boulevard
Suite 1120
Los Angeles, CA 90010

Re: Notice of Entry of Supplemental Order Re: Emergency Motion of Compass Financial Partners LLC For Order Pursuant to 11 U.S.C. §§ 105 and 1141 Enforcing Confirmation Order and For Civil Contempt Sanctions

Dear Borrower:

Enclosed is a copy of the Supplemental Order Re: Emergency Motion of Compass Financial Partners LLC For Order Pursuant to 11 U.S.C. §§ 105 and 1141 Enforcing Confirmation Order and For Civil Contempt Sanctions, which was entered by the United States Bankruptcy Court for District of Nevada on August 1, 2007 (the "Order").

As set forth on lines 7-11 of page 3 of the Order, you are hereby notified that notwithstanding any correspondence you have received to the contrary, Compass Financial Partners LLC ("Compass") remains the servicer of your loan originally brokered and serviced by USA Commercial Mortgage Company (the "Loan"), pending further order of the Court.

As set forth on lines 17-24 of page 3 of the Order, the letter you received from Donna Cangelosi on May 18, 2007 advising you that Compass had been terminated as servicer of your Loan was ineffectual. Compass remains the exclusive entity authorized to act on behalf of all direct lenders in the Loan, and all amounts due and owing under or in connection with your Loan should continue to be made directly to Compass, pending further order of the Court.

Furthermore, any direct lender who contacts you and (i) undermines Compass' exclusive authority to act on behalf of direct lenders on the Loan as loan servicer, or (ii) purports that an entity other than Compass is authorized to negotiate with you on behalf of all direct lenders in the Loan is acting in direct violation of lines 12-16 of page 3 of the Order.

Very truly yours,
Marlton Square I Lenders, LLC

By: /s/ Donna Cangelosi
Donna Cangelosi, Manager of FDH Management
Company, LLC, Manager of Marlton Square I
Lenders, LLC