



Thursday, August 16, 2007
2pm-3pm EDT

INVESTOR CONFERENCE CALL

Meeting called by: Compass Financial Partners LLC

Moderator: Boris Piskun

Participants: Direct Lenders holding a beneficial interest in one or more of the loans itemized in the agenda below

AGENDA ITEMS

Topic	Presenter	Time
✓ 6425 Gess Dial-in number: 888-706-4263	Boris Piskun	2:00 pm
✓ Anchor B Dial-in number: 888-497-4618	Boris Piskun	2:30 pm

To participate please have:

- Vesting Name
- Account ID

Please read:

- Notice of Hearing on Motion of Compass Financial Partners LLC for Order Pursuant to 11 U.S.C. § 105 for Relief from June 20, 2007 Standstill Order and Permission to Conduct Foreclosure Sales
- Amended Notice of Hearing on Motion of Compass Financial Partners LLC for Order Pursuant to 11 U.S.C. § 105 for Relief from June 20, 2007 Standstill Order and Permission to Conduct Foreclosure Sales

OTHER INFORMATION

Special notes: We will be hosting a conference call to update the direct lenders on the status of the foreclosure proceedings on the 6425 Gess and Anchor B loans. We encourage direct lenders to submit questions in advance of the call. Only questions or topics from direct lenders who hold current, valid positions in the loans scheduled to be discussed by Compass will be addressed. Compass reserves the right to choose which questions to address on any given call. Please submit by:

Email to: info@compassloans.net

Fax to: 646-417-6475

Resources: Website: www.compassloans.net