



Thursday, December 13, 2007
2:00pm Eastern Time

INVESTOR CONFERENCE CALL

Meeting called by: Compass Financial Partners LLC

Moderator: Boris Piskun

Participants: Direct Lenders holding a beneficial interest in one or more of the loans itemized in the agenda below

AGENDA ITEMS

Topic	Presenter	Time
✓ Binford Dial-in number: 800-926-9871	Boris Piskun	2:00 pm EST

To participate please have:

- Vesting Name
- Account ID

Please read:

- Summary of Binford Mediation Letter
- Binford Request for Consent Letter

OTHER INFORMATION

Special notes: We will be hosting a conference call concerning a request for consent to a payoff of the Binford Loan. We encourage direct lenders to submit questions in advance of the call. Only questions or topics from direct lenders who hold current, valid positions in the loans scheduled to be discussed by Compass will be addressed. Compass reserves the right to choose which questions to address on any given call. Please submit by:

Email to: info@compassloans.net

Resources: Website: www.compassloans.net